

# Oberoi Hotels Pvt. Limited

Registered Office: 4, Mangoe Lane, Kolkata – 700 001  
Telephone: +91-33-2248 6751/53 Facsimile: +91-33-2248 6785  
CIN: U55101WB1946PTC014548

05/02/2021

<b>The National Stock Exchange of India Limited</b> Exchange Plaza, 5 <sup>th</sup> Floor Plot No..C/1, G Block Bandra Kurla Complex Bandra(E) Mumbai – 400 051.  <b>Code: EIHOTEL</b>	<b>BSE Limited</b> Corporate Relationship Dept. 1 <sup>st</sup> Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400001 <b>Code:500840</b>	<b>The Calcutta Stock Exchange Limited</b> 7, Lyons Range Kolkata-700001   <b>Code:05</b>
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## Sub: Disclosures in pursuance of Regulation 29(2) of Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeover) Regulations, 2011

Dear Sir(s),

Pursuant to Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011, we hereby, give disclosure of transaction in shares of EIH Limited on 05/02/2021, in the prescribed format.

Please take it on record and acknowledge receipt.

Thank you,  
Yours Faithfully,

For Oberoi Hotels Private Limited



Authorized Signatory  
Encl: As Above



**Disclosures under Regulation 29(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011**

Name of the Target Company (TC)	EIH Limited CIN: L55101WB1949PLC017981		
Name(s) of the acquirer and Persons Acting in Concert (PAC) with the acquirer	Oberoi Hotels Private Limited CIN: U70101WB1972PTC028276		
Whether the acquirer belongs to Promoter/ Promoter group	Yes		
Name(s) of the Stock Exchange(s) where the shares of TC are Listed	1. BSE Ltd. 2. National Stock Exchange of India Ltd. 3. Calcutta Stock Exchange Limited		
<b><u>Details of the acquisition / disposal as follows</u></b>	<b>Number</b>	<b>% w.r.t. total share/voting capital, wherever applicable(*)</b>	<b>% w.r.t. total diluted share/voting capital of the TC (**)</b>
<b>Before the acquisition under consideration, holding of:</b>			
a) Shares carrying voting rights	9,47,38,833	15.15	15.15
b) Shares in the nature of encumbrance (pledge/ lien/ non-disposal undertaking/ others)	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category)	-	-	-
<b>e) Total (a+b+c+d)</b>	<b>9,47,38,833</b>	<b>15.15</b>	<b>15.15</b>
<b>Details of acquisition/ sale</b>			
a) Shares carrying voting rights acquired/ <del>sold</del>	65,90,110	1.05	1.05
b) Voting rights (VR) acquired/ sold otherwise than by shares	-	-	-
c) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) acquired/ sold	-	-	-
d) Shares encumbered/ invoked/ released by the acquirer	-	-	-
<b>e) Total (a+b+c+/-d)</b>	<b>65,90,110</b>	<b>1.05</b>	<b>1.05</b>
<b>After the acquisition/ sale, holding of:</b>			
a) Shares carrying voting rights	10,13,28,943	16.20%	16.20%



*R. Shroff*

b) Shares encumbered with the acquirer	-	-	-
c) Voting rights (VR) otherwise than by shares	-	-	-
d) Warrants/ convertible securities/ any other instrument that entitles the acquirer to receive shares carrying voting rights in the TC (specify holding in each category) after acquisition	-	-	-
e) Total (a+b+c+d)	10,13,28,943	16.20	16.20
Mode of acquisition/ sale (e.g. open market/ off-market/ public issue/ rights issue/ preferential allotment/ inter-se transfer etc.).	<b>Inter-se transfer</b>		
Date of acquisition/ sale of shares/ VR or date of receipt of intimation of allotment of shares, whichever is applicable	<b>05/02/2021</b>		
Equity share capital/ total voting capital of the TC before the said acquisition / sale (*)	62,53,64,182 Equity Shares of Rs. 2/- each, aggregating to <b>Rs. 125,07,28,364 only.</b>		
Equity share capital/ total voting capital of the TC after the said acquisition / sale	62,53,64,182 Equity Shares of Rs. 2/- each, aggregating to <b>Rs. 125,07,28,364 only.</b>		
Total diluted share/ voting capital of the TC after the said acquisition / sale	62,53,64,182 Equity Shares of Rs. 2/- each, aggregating to <b>Rs. 125,07,28,364 only.</b>		

(\*)Total share capital/voting capital to be taken as per the latest filing done by the Company to the Stock Exchange under Regulation 31(1)(b) of the SEBI Listing Regulations, 2015 – **The total paid-up equity share capital of the Target Company is as on 05/02/2021**

(\*\*)Diluted share/voting capital means the total number of shares in the TC assuming full conversion of the outstanding convertible securities/ warrants into equity shares of the TC.

For Oberoi Hotels Private Limited

*R Shroff*

**Rajesh Shroff**  
Authorized Signatory  
Place: New Delhi  
Date: 05/02/2021



**Name of the Target Company: EIH Limited**

<b>Name(s) of the person and Persons Acting in Concert (PAC) with the person</b>	<b>Whether the person belongs to Promoter / Promoter group</b>	<b>PAN of the person and PACs</b>
Vikramjit Singh Oberoi	Promoter	AADPO2050R
P R S Oberoi	Promoter	AADPO2048R
Arjun Singh Oberoi	Promoter	AADPO2049Q
Deepak Madhok	Promoter	AHCPM8390E
Shib Sanker Mukherji	Promoter	AFAPM4885J
Oberoi Buildings & Investments Private Ltd	Promoter	AAACO2860R
Oberoi Investments Private Limited	Promoter	AAACO2859E
Oberoi Hotels Private Limited	Promoter	AAACO3408K
Bombay Plaza Private Limited	Promoter	AABCB0999H
Oberoi Properties Private Limited	Promoter	AAACO3385K
Oberoi Holdings Private Limited	Promoter	AAACO3378G
Oberoi Leasing & Finance Company Pvt Ltd	Promoter	AAACO2858F
Aravali Polymers LLP	Promoter	AASFA0747L
Oberoi Plaza Private Ltd	Promoter	AAACO2998Q

**For Oberoi Hotels Private Limited**

*R Shroff*

**Rajesh Shroff**

Authorized Signatory

Place: New Delhi

Date: 05/02/2021



C.C.: Company Secretary, EIH Limited

7, Sham Nath Marg, Delhi - 110054