

12th January 2021

The National Stock Exchange of India Limited Exchange Plaza, 5 th Floor Plot No..C/1, G Block Bandra Kurla Complex Bandra(E) Mumbai - 400 051. Code: EIHOTEL	BSE Limited Corporate Relationship Dept. 1 st Floor, New Trading Ring Rotunda Building Phiroze Jeejeebhoy Towers Dalal Street, Fort Mumbai-400001 Code:500840	The Calcutta Stock Exchange Limited 7, Lyons Range Kolkata-700001 Code:05
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Sub: Reconciliation of Share Capital Audit Report

Dear Sir / Madam,

Pursuant to Regulation 76 of SEBI (Depositories and Participation) Regulation, 2018, we are enclosing herewith Reconciliation of Share Capital Audit Report duly signed by a practicing Company Secretary for the Quarter ended 31st December 2020.

Kindly take the above in your records and send us a line of confirmation.

Thanking you,

Yours faithfully

For **EIH Limited**

S.N. Sridhar
Company Secretary

January 12, 2021

EIH Limited

4, Mangoe Lane,
Kolkata-700 001

Sub: Reconciliation of Share Capital Audit Report

We have examined the Register of Members, beneficiary details furnished by your officials and other records / documents maintained by the Company for the purpose of issuing this certificate, under Regulations 76 of the SEBI (Depositories and Participants) Regulations 2018 read with Circular D&CC/FITTC/CIR-16/2002 as amended from time to time.

In our opinion and to the best of our knowledge and according to the information and explanations given to us and based on such verification as considered necessary, we hereby submit our Reconciliation of Share Capital Audit Report for the quarter ended December 31, 2020, as follows:

1. For the quarter ended	:	December 31, 2020				
2. ISIN	:	INE 230A01023				
3. Face value	:	Rs. 2 per equity share				
4. Name of the Company	:	EIH Limited				
5. Registered office address	:	4, Mangoe Lane, Kolkata-700 001				
6. Correspondence address	:	7, Sham Nath Marg, Delhi-110054				
7. Telephone & fax no.	:	Phone: 011-23890505 Fax: 011-23890566				
8. Email address	:	isdho@oberoigroup.com				
9. Names of the stock exchanges where the Company's securities are listed	:	1. BSE Ltd. 2. National Stock Exchange of India Limited 3. The Calcutta Stock Exchange Association Limited.				
10. Issued capital	:	<table border="1"><thead><tr><th>No. of shares</th><th>% of Issued Share</th></tr></thead><tbody><tr><td>62,53,64,182</td><td>100.00%</td></tr></tbody></table>	No. of shares	% of Issued Share	62,53,64,182	100.00%
No. of shares	% of Issued Share					
62,53,64,182	100.00%					

*same in all the stock exchanges

Jus & Associates

Company Secretaries

	No. of shares	% of Issued Share
11. Listed capital (exchange-wise) :	62,53,64,182	100.00%
	*same in all the stock exchanges	
12. Held in dematerialized form in CDSL :	10,29,83,439	16.47 %
13. Held in dematerialized form in NSDL :	51,72,46,535	82.71%
14. Physical :	51,34,208	00.82%
15. Total No. of equity shares (12+13+14) :	62,53,64,182	100.00%
16. Reasons for difference, if any, between (10 & 11), (10 & 15), (11 & 15) :	Not Applicable	

17. Certifying the details of changes in share capital, during the quarter under consideration, as per table below:

Particulars	No. of shares	Applied for listing	Listed on stock exchanges	Whether intimated to CDSL	Whether intimated to NSDL	In- prin. /Final approval received from SEs
Allotted 53,794,768 Equity Shares of face value of Rs. 2 each at a price of Rs. 65 per Equity Share on Right Issue basis on October 20, 2020	53,794,768	Yes	Yes	Yes	Yes	The Company had received Final approval from BSE, NSE and CSE on 20-10-2020, 21-10-2020 and 31-10-2020.

18. Register of members is updated (Yes / No)	Yes
If not, updated up to which date :	Not Applicable
19. Reference of previous quarter with regard to excess dematerialized shares, if any :	None

Jus & Associates

Company Secretaries

20. Has the Company resolved the matter mentioned in point no. 19 above in the current quarter? If not, why? :

Not Applicable

21. Mention the total no. of requests, if any, confirmed after 21 days and the total no. of requests pending beyond 21 days with the reasons for delay:

Total No. of demat requests	No. of requests	No. of shares	Reasons for delay
Confirmed after 21 days	N / A	N / A	N / A
Pending beyond 21 days	N / A	N / A	N / A

22. Name, Telephone & Fax no. of the Compliance Officer of the Company :

Mr. S.N. Sridhar
Ph. 011-23890505
Fax: 011-23890566

23. Name, Address, Telephone & Fax no. and registration no. of the Auditor :

Ajay Kumar Jain Jus & Associates
Company Secretaries (FRN: P2010DE695800)
Juris House, 22, Inder Enclave Paschim Vihar, New Delhi -110087
Telefax No.:011-45360077
Mem. No.: FCS-1551, CP. No.: 21898

24. Appointment of common agency for share registry work (Name & Address) :

In house

25. Any other detail :

None

For Jus & Associates
Company Secretaries

AJAY
KUMAR JAIN Digitally signed by
AJAY KUMAR JAIN
Date: 2021.01.12
15:51:04 +05'30'

Ajay Kumar Jain
Membership No.: FCS-1551
Certificate of Practice No.: 21898
Firm Registration Number: P2010DE695800

UDIN: F001551B001958671