



**Date: September 11, 2020**

To,  
**The Board of Directors,**  
EIH Limited  
4 Mangoe Lane  
Kolkata 700 001

(the "Company")

Dear Sir(s)/Madam(s),

**Ref: Proposed rights issue of equity shares of ₹ 2 each (the "Equity Shares") by EIH Limited (the "Issue")**

We, do hereby consent to act as the monitoring agency in relation to the Issue and to our name and the following details being inserted as the Monitoring Agency in relation to the Issue in the letter of offer (the "LOF") and the abridged letter of offer (collectively, the "Issue Documents") intended to be filed by the Company with the Securities and Exchange Board of India (the "SEBI"), Registrar of Companies(the "RoC"), and the stock exchanges, as applicable, where the Equity Shares are proposed to be listed (the "Stock Exchanges") and any other documents in relation to the Issue.

We hereby authorise you to deliver this consent letter to SEBI, the Stock Exchanges, the RoC and any other regulatory authorities as may be required by law. The following details with respect to us may be disclosed in the Issue Documents and any other documents in relation to the Issue.

Name: ICICI Bank Limited  
Address: Capital Market Division, 1st Floor,  
122, Mistry Bhavan, Dinshaw Vachha Road,  
Backbay Reclamation, Churchgate,  
Mumbai – 400020  
Telephone number: 022- 66818933/23/24  
Fax number: 022- 22611138  
E-mail: kmr.saurabh@icicibank.com  
Website: www.icicibank.com  
Contact Person: Mr. Saurabh Kumar  
SEBI Registration Number: INBI00000004

We further confirm that the above information in relation to us is true and correct.

We confirm that we will immediately communicate any changes in writing in the above information to the lead manager to the Issue (the "Lead Manager") until the date when the Equity Shares allotted and transferred in the Issue, commence trading on the Stock Exchanges. In the absence of any such communication from us, the Lead Manager and the legal advisor can assume that there is no change to the above information until the Equity Shares commence trading on the Stock Exchanges pursuant to the Issue.

**ICICI Bank Limited**  
Tower,  
ICICI Bank Towers  
Bandra-Kurla Complex  
Mumbai 400 051, India

Tel.: (91-22) 2653 1414  
Fax: (91-22) 2653 1122  
Website [www.icicibank.com](http://www.icicibank.com)  
CIN.: L65190GJ1994PLC021012

Regd. Office: ICICI Bank  
Near Chakli Circle,  
Old Padra Rd,  
Vadodara 390 007, India



This consent letter is for information and for inclusion (in part or full) in the Issue Documents or any other Issue related material, and may be relied upon by the Company, the Lead Manager and the legal advisor appointed in relation to the Issue.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the Issue Documents.

Yours faithfully,

For ICICI Bank Limited

A handwritten signature in blue ink, followed by a circular blue stamp. The stamp contains the text 'ICICI BANK LTD' around the perimeter, 'CAPART DIV' at the top, 'MUMBAI' in the center, and 'BRANCH' at the bottom.

**Authorised Signatory**

Encl: As above

CC:

**Ambit Capital Private Limited**

Ambit House  
449 Senapati Bapat Marg  
Lower Parel  
Mumbai 400 013

**Khaitan & Co**

Ashoka Estate, 12<sup>th</sup> Floor  
24 Barakhamba Road,  
New Delhi 110 001  
Delhi, India