

| Statement showing Shareholding Pattern | | | | | | | | |
|--|--|------------------------|------------------------|--|--|--------------------------------|---------------------------------------|------------------------------------|
| Name of the Company : EIH LIMITED | | | | | As on 31.03.2009. | | | |
| Scrip Code: 500840/EIHOTEL | | | | | | | | |
| Category | Category of shareholders | Number of shareholders | Total Number of Shares | Number of shares held in dematerialised form | Total shareholding as a percentage of total number of Shares | | share pledged or otherwise encumbered | |
| | | | | | As a percentage of (A+B) VI | As a percentage of (A+B+C) VII | No. of Shares VIII | As a percentage IX = (VIII/IV *10) |
| I | II | III | IV | V | | | | |
| A | Shareholding of Promoter & Promoter Group* | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individual/ Hindu Undivided Family | 5 | 24621234 | 24621234 | 6.27% | 6.27% | 0 | 0 |
| (b) | Central Government/State Governments | | | | | | | |
| (c) | Bodies Corporate | 9 | 157769503 | 157769503 | 40.20% | 40.15% | 12183430 | 7.72 |
| (d) | Financial Institution/Banks | | | | | | | |
| (e) | Any Other(specify) | | | | | | | |
| | Sub-Total | 14 | 182390737 | 182390737 | 46.47% | 46.42% | 12183430 | 6.68 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals(Non-Resident Individuals/Foreign Individuals | | | | | | | |
| (b) | Bodies Corporate | | | | | | | |
| (c) | Institutions | | | | | | | |
| (d) | Any Other(specify) | | | | | | | |
| | Sub-Total (A) 2 | | | | | | | |
| | Total Shareholding of Promoter & promoter Group (A) = (A)(1)+(A)(2) | 14 | 182390737 | 182390737 | 46.47% | 46.42% | 12183430 | 6.68 |
| (B) | Public Shareholding | | | | | | N.A. | N.A. |
| 1 | Institution | | | | | | N.A. | N.A. |
| (a) | Mutual Funds/UTI | 11 | 3866376 | 3816269 | 0.99% | 0.98% | | |
| (b) | Financial Institution/Banks | 44 | 311764 | 288689 | 0.08% | 0.08% | | |
| (c) | Central Govt./State Govt. | 3 | 2632 | | | | | |
| (d) | Venture Capital Fund | | | | | | | |
| (e) | Insurance Companies | 9 | 50657912 | 50657912 | 12.91% | 12.89% | | |
| (f) | Foreign Institutional Investors | 42 | 13539993 | 13532974 | 3.45% | 3.45% | | |
| (g) | Foreign Venture Capital Investors | | | | | | | |
| (h) | Any Other(specify) | | | | | | | |
| | Sub Total (B)(1) | 109 | 68378677 | 68295844 | 17.42% | 17.40% | | |

| | | | | | | | | |
|-----|---|--------------|------------------|------------------|----------------|----------------|-----------------|-------------|
| | i. Individual shareholders holding nominal share capital upto Rs.1 lakh | 65401 | 48563176 | 33101350 | 12.37% | 12.36% | | |
| | ii. Individual shareholders holding nominal share capital in excess of Rs.1 lakh | 17 | 2417965 | 2296733 | 0.62% | 0.62% | | |
| (c) | Any Other(specify) | | | | | | | |
| | NRI | 588 | 810151 | 616744 | 0.21% | 0.21% | | |
| | Foreign National | 6 | 38953 | | 0.01% | 0.01% | | |
| | Sub Total (B)(2) | | 141717986 | 125862803 | 36.11% | 36.06% | | |
| | Total Public Shareholding(B) = (B)(1) +(B)(2) | | 210096663 | 194158647 | 53.53% | 53.47% | | |
| | Total (A+B) | 67217 | 392487400 | 376549384 | 100.00% | 99.88% | 12183430 | 3.10 |
| (C) | Shares held by Custodian and against which Depository Receipts have been issued - GDR | 1 | 466572 | 466197 | | 0.12% | N. A. | N. A. |
| | Grand Total (A+(B)+(C)) | 67232 | 392953972 | 377015581 | | 100.00% | 12183430 | 3.10 |

| (l)(b) Statement showing Shareholding of persons belonging to the category "Promoter and Promoter Group" as on 31.03.2009 | | | | | | |
|--|---|---------------------|--|------------------------------|---|--|
| Sr.No. | Name of the Shareholder | No.of Shares | Shares as a percentage of total no.of Shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para | No. of shares pledged | % of Total Shares pledged to total no. of shares held by the entity in the company | % of Total Shares pledged to total no. of outstanding shares of the |
| 1 | Oberoi Hotels Private Limited | 93,977,221 | 23.92 | 12,183,430 | 12.96 | 3.10 |
| 2 | Oberoi Holdings Private Limited | 23,104,546 | 5.88 | NIL | | |
| 3 | Oberoi Investments Private Limited | 19,638,607 | 5.00 | NIL | | |
| 4 | Oberoi Building & Investments Private Limited | 11,835,851 | 3.01 | NIL | | |
| 5 | Oberoi Plaza Private Limited | 465,528 | 0.12 | NIL | | |
| 6 | Aravali Polymers Private Limited | 3,155,307 | 0.80 | NIL | | |
| 7 | Oberoi Properties Private Limited | 2,928,234 | 0.75 | NIL | | |
| 8 | Oberoi Leasing & Finance Private Limited | 1,410,472 | 0.36 | NIL | | |
| 9 | Bombay Plaza Private Limited | 1,253,737 | 0.32 | NIL | | |
| 10 | Mr. PRS Oberoi | 2,201,580 | 0.56 | NIL | | |
| 11 | Mr V S Oberoi | 3,993,480 | 1.02 | NIL | | |
| 12 | Mr. A S Oberoi | 5,024,790 | 1.28 | NIL | | |
| 13 | Mr. S S Mukherji | 6,722,692 | 1.71 | NIL | | |
| 14 | Mr. Deepak Madhok | 6,678,692 | 1.70 | NIL | | |
| | Total | 182,390,737 | 46.42 | 12,183,430 | 6.68 | 3.10 |

(l) (c) Statement Showing Shareholding of persons belonging to the category "Public" and holding more than 1% of the total no. of shares as on 31.03.2009

| Sr.No. | Name of the Shareholder | No.of shares | Shares as a percentage of total no.of Shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (l)(a)) |
|---------------|--|---------------------|--|
| 1 | RUSSELL CREDIT LIMITED | 58,864,763 | 14.98 |
| 2 | LIFE INSURANCE CORPORATION OF INDIA | 25,171,942 | 6.41 |
| 3 | PIVET FINANCES LIMITED | 8,521,917 | 2.17 |
| 4 | THE NEW INDIA ASSURANCE COMPANY LIMITE | 7,808,972 | 1.99 |
| 5 | GENERAL INSURANCE CORPORATION OF IN | 7,028,699 | 1.79 |
| 6 | GAYLORD IMPEX LIMITED | 6,063,533 | 1.54 |
| 7 | HSBC BANK (MAURITIUS) LIMITED | 5,241,996 | 1.33 |
| | Total | 118,701,822 | 30.21 |

I(d) Statement showing details of locked-in shares

| Sr. No | Name of the Shareholders | Numbers of locked-in Shares | Locked-in Shares as a percentage of total number of Shares (i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above |
|---------------|---------------------------------|------------------------------------|---|
| | N.A | N.A | N.A |

II(a) Statement Showing details of Depository Receipt

| Sr.No. | Type of outstanding DR (ADRs,GDRs,SDRs etc) | No. of o/s DRs | No. of Shares underlying o/s DRs | Shares underlying o/s DRs as a percentage of total no.of shares {i.e. grand total (A)+(B)+(C) indicated in statement at para (I)(a) above} |
|---------------|--|-----------------------|---|---|
| 1 | GDR(Bank of New York) | 466572 | 466572 | 0.12% |